# FINANCIAL CDMPASS <br> WORKBOOK 


(4) jadvisory•

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OUR
J Advisory was created to close the poverty gap through financial education so that we are in a better position to lead a happy \& fulfilling life.
We spend our prime years toiling \& working hard to earn a decent living only to find that our efforts are wasted $\&$ not strategically aligned to our goals. With this new found ability we are capable of hitting our goals in life $\&$ at the same time battling financial scams, frauds \& protecting our loved ones from harm.
J stands for "家" which literally means family, home. So ل Advisory is really a family or home to a group of aspiring millionaire practitioners. We constantly learn \& share cutting edge hacks to manage, improve and spearhead our financial life.

At $ل$ Advisory, learning is a lifelong journey. We reckon that one cannot learn everything in this world. To accelerate learning, we have introduced Peer to Peer learning in our community to encourage different subject matter experts to contribute their areas of expertise.

## CONNECTS



ASSETS \& LIABILITIES

| ASSETS | AMOUNT (RM) |
| :---: | :---: |
|  |  |
|  |  |
|  |  |
| TOTAL ASSETS |  |


| LIABILITIES | AMOUNT (RM) |
| :---: | :---: |
|  |  |
|  |  |
|  |  |
| TOTAL LIABILITIES |  |

## INCOME VS EXPENSES

PART A: INCOME
RM

| 1 | Income / Salary |  |
| :---: | :--- | :--- |
| 2 | Rental income |  |
| 3 | Other income |  |
| Total Income |  |  |

## PART B:EXPENSES

B1 Investment

| 1 |  | RM |
| :---: | :---: | :---: |
| 2 |  |  |
| 3 |  |  |
| Total Investments |  |  |

B2 Commitments

| 1 |  | RM |
| :---: | :--- | :--- |
| 2 |  |  |
| 3 |  |  |
| Total Commitments |  |  |

## BЗ Other Expenses

| 1 |  | RM |
| :---: | :---: | :---: |
| 2 |  |  |
| 3 |  |  |
| Total Expenses |  |  |

## ICE JAR



## NOTES \& INSIGHTS

INPUT MAKES BETTER UNDERSTANDING

